



Business • Home • Auto Life/Health • Retirement • Financial

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# Family Risk Questionnaire: What insurance coverage do you need?

The purpose of this questionnaire is to gather background on risks commonly experienced by families; it is not inclusive of all risks, nor does your insurance agent necessarily offer insurance for all listed risks. Coverage will not be bound by completing this questionnaire, and your specific coverage needs must be discussed with your agent prior to obtaining a policy.

YOUR VEHICLES
Vehicle 1 Year/Make/Model:
Primary Driver:
Vehicle 2 Year/Make/Model:
Primary Driver:
Vehicle 3 Year/Make/Model:
Primary Driver:

# **AUTOMOBILE**

- Y N Are you interested in increasing your deductibles to lower your premiums?
- Y N Do you, or any family members, own any autos that are not included in your current auto policy?
- Y N Are any of the autos listed on your policy owned by someone other than you?
- Y N Are any of your autos used for business purposes, including incidental use such as pizza delivery, snow-plowing, or ride sharing (Uber, Lyft, etc.)?
- Y N Are you, or any family members, furnished an auto for your regular use?
- Y N Do you often rent autos for personal or business use?
- Y N Do you own any trailers?
- Y N If you own a pickup or van, has it been customized?
- Y N Do any autos contain equipment that was not factory installed?

# **MISCELLANEOUS PROPERTY & CASUALTY**

- Y N Do you own a recreational vehicle (camper, ATV, snowmobile, golf cart, etc.)?
- Y N Do you own any watercraft (including jet skis)?
- Y N Do you have a swimming pool?
- Y N Do you have a trampoline?
- Y N Do you have pets?
- Y N Do you ever travel outside the U.S. for pleasure or business?

# **HOMEOWNERS OR RENTERS**

- Y N Are any members of your household not related to you?
- Y N Do you have any children who are full-time college students?
- Y N Is anyone in your family living in an assisted-living facility?
- Y N Do you own any other real estate such as a vacation home or farmland?
- Y N Do you own any property which you rent to someone else?
- Y N Do you own any structures that are not residences that are located away from your residence premises?
- Y N Do you live in a condo or development in which you are assessed for the maintenance of the property?
- Y N Do you regularly conduct business activities from your residence?
- Y N Do you store any business property in or around your residence?
- Y N Do you babysit or operate a child daycare in your home?
- Y N Have you installed fire or security alarms in your home?
- Y N Have you remodeled or made improvements to your home?
- Y N Do you own professional tools or equipment?
- Y N Do you keep personal property in a self-storage facility?

# DO YOU OWN ANY OF THESE TYPES OF PROPERTY?

- Y N Jewelry?
- Y N Furs?
- Y N Silverware, goldware, or pewterware?
- Y N Guns?
- Y N Valuable cameras or video equipment?
- Y N Computers?
- Y N Stamp, coin, or other valuable collections?
- Y N Antiques, paintings, or fine art?
- Y N Valuable musical instruments?

# SPECIAL COVERAGE

Homeowners' insurance policies DO NOT cover certain types of events, including flood, mine subsidence, and earthquakes. If you would like information on how to get insurance for such events, please check the boxes: ☐ Flood ☐ Mine subsidence ☐ Earthquake

